Polar Investment Counsel, Inc.
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Polar Investment Counsel Inc.
Member: FINRA, NFA, MSRB, SIPC
Securities Cleared: Hilltop Securities Inc.
Member: NYSE, FINRA, SIPC

Acct#: _____ Office: _____ Rep ID: _____

Filing Name: _____

ACCOUNT ASSET TRANSFER REQUEST

Client Name: _____ From Acct: _____

Client Name: _____

The above client(s) wish to transfer the following assets: (enter # of shares/name of security *and/or* dollar amount in transfer area)

To: Acct Name _____ Acct Number: _____

Transfer: _____

☐ IRA Contribution for year _____

To: Acct Name _____ Acct Number: _____

Transfer: _____

☐ IRA Contribution for year _____

To: Acct Name _____ Acct Number: _____

Transfer: _____

☐ IRA Contribution for year _____

To: Acct Name _____ Acct Number: _____

Transfer: _____

☐ IRA Contribution for year _____

I (we) understand that by this action, for all purposes whatsoever, I (we) am (are) giving up: ***(check one)***

☐ Paritial ownership ☐ Full ownership of these assets and any proceeds thereof.

In this transfer request I (we) agree to hold harmless Polar Investment Counsel, Inc. and Hilltop Securities, Inc.

Client Signature	Date	Client Signature	Date
Registered Rep Signature	Date	PICI HO Principal Signature	Date

☐ Approved

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